

## CASE STUDY: OWNER OCCUPIED PURCHASE

### SITUATION

Newly married couple recently returned from 12 months overseas sabbatical

Both had employment history before departing overseas, looking to re-start

Owner occupied purchase in desired Perth metro suburb required immediate settlement

Institutional funding not available: employment pending

### SOLUTION

Regulated advance – owner occupied

Substantial cash reserves from previous house sale

Take Out Plan: re-commence work and finalise family estate inheritance (verified)

\$130,000 / 30% LVR / 12 month term / 8.95% p.a. / 12 month interest reserve

## OFFERING A SOLUTION...

LOCAL ASSESSMENT

SHORT TERM LOANS – FIXED INTEREST

RAPID FUNDING & SETTLEMENT

UPFRONT BROKERAGE TO INTRODUCER WITH NO CLAWBACK